

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>31/01/2013</u>		
To: Hong Kong Exchanges and Cl	earing Limited		
	p Hing Group Holdings 02/2013	Limited	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>47</u> Do	escription: Ordinar	y Shares	
Balance at close of preceding mont	No. of ordinary shares th 14,800,000,000	Par value ( <i>HK</i> \$) <b>0.10</b>	Authorised share capital (HK\$) 1,480,000,000
Increase/(decrease)			
Balance at close of the month	14,800,000,000	0.10	1,480,000,000
(2) Stock code : N/A Do	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A D	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	th		
Increase/(decreas	se)			_
Balance at close	of the month			
3. Other Classes	of Shares:			
3. Other Classes Stock code:		Description:		
		No. of other classes of shares	Par value (State currency)	
Stock code:		No. of other classes of shares	Par value (State	Authorised share capital
Stock code:	<b>N/A</b> Do not preceding mon	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	9,916,871,030	N/A	N/A	N/A		
Increase/ (decrease) during the month	435,360					
Balance at close of the month	9,917,306,390					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted by ordinary resolution of the sole shareholder passed on 12/3/2008 with effective date of 25/4/2008 **Ordinary shares** 0 26,248,980 (Please refer to remarks) (*Note 1*) 2. ---shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

						No. of new	No. of new
						shares of issuer issued	shares of issuer which
						during the	may be issued
						month	pursuant
						pursuant	thereto as at
		Nominal value a		xercised	Nominal value	thereto	close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	close of preceding month		ring the month	at close of the month		month
1. <b>Hop Hing W1305</b>	HK\$	18,282,909.00		,072.00	18,195,837.00	435,360	90,979,185
1. Hop Hing Wiede	ππχφ	10,202,202.00	07	,072.00	10,172,027.00	400,000	70,777,102
(31/05/2013)							
Stock code (if listed)	134	4					
Class of shares							
issuable (Note 1)	Ordinary		_				
Subscription price	HK\$(	).20	_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	3/6/20	009					
2			_				
( / / )							-
Stock code (if listed)							
Class of shares							
issuable (Note 1)			_				
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3			_				
							_
( / / )							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price			_				
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4							
( / / )							
			_				
Class of shares issuable ( <i>Note 1</i> )							
Subscription price			_				
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	( / /	)	_				
			. 1.5	(0.1:	1 \	10 - 0 - 0	
		101	tal B.		nary shares)	435,360	-
					ence shares) Other class)	N/A N/A	-
				((	Julei Class)	IV/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			1554015
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
Stock code (if listed)	_ _ _					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				_	_	
EGM approval date (if applicable) (dd/mm/yyyy)  3	( / / ) —					
Stock code (if listed)	_ _ 			_	_	
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4	( / / )					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ord		N/A	_
				(Other class)	N/A N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// )		
shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Ot	her Movements i	n Issued Share Capital					
	Type of Jesus					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						111011111
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•			N/A	
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	

For Main Board and GEM listed issuers

	Type of Issue		_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	435,360
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	e Capital").)

(Preference shares)

(Other class)

N/A

N/A

Remarks (if any):
The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital"
represents the number of new shares of our Company which may be issued pursuant to the exercise of
all outstanding and vested share options under the share option scheme as at close of the month.
Submitted by: Wong Kwok Ying
Title: Executive Director (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.